

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name

Lone Star Logistics and Delivery, LLC

2. All other names debtor used in the last 8 years

Lone Star Logistics and Delivery

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

8 4 - 2 9 1 7 6 0 8

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

5211 Spanish Oaks

Number Street

Frisco, TX 75034

City State ZIP Code

Denton

County

Number Street

City State ZIP Code

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Debtor Lone Star Logistics and Delivery, LLC Name _____	Case number (if known) _____
7. Describe debtor's business	A. Check one: <input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above
	B. Check all that apply: <input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
	C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . <div style="text-align: center; font-family: monospace; font-size: 1.2em;"> 4 9 2 1 </div>
8. Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box	Check one: <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. Check all that apply: <div style="margin-left: 20px;"> <input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input checked="" type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. </div> <input type="checkbox"/> Chapter 12
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ <div style="text-align: center; font-family: monospace; font-size: 0.8em;">MM / DD / YYYY</div> District _____ When _____ Case number _____ <div style="text-align: center; font-family: monospace; font-size: 0.8em;">MM / DD / YYYY</div>
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list.	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Debtor _____ Relationship _____ District _____ When _____ <div style="text-align: center; font-family: monospace; font-size: 0.8em;">MM / DD / YYYY</div> Case number, if known _____

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
 Name

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number Street

City State ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- ☒ 1-49 ☐ 50-99 ☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 25,001-50,000 ☐ 50,000-100,000
- ☐ 100-199 ☐ 200-999 ☐ 10,001-25,000 ☐ More than 100,000

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☐ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☒ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/07/2024
MM/ DD/ YYYY

X /s/ Brian Anthony Blackmire
Signature of authorized representative of debtor

Brian Anthony Blackmire
Printed name

Title Director and Owner

18. Signature of attorney

X /s/ Michael S. Mitchell
Signature of attorney for debtor

Date 06/07/2024
MM/ DD/ YYYY

Michael S. Mitchell
Printed name

DeMarco Mitchell, PLLC
Firm name

500 N. Central Expressway Suite 500
Number Street

Plano TX 75074
City State ZIP Code

(972) 578-1400 mike@demarcomitchell.com
Contact phone Email address

00788065 TX
Bar number State

THE STATE OF TEXAS

CERTIFICATE OF RESOLUTION

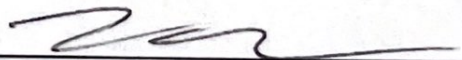
COUNTY OF COLLIN

BEFORE ME, the undersigned authority, on this day personally appeared **Brian Blackmire**, known to me, who, being first by me duly sworn, did state that he is the sole managing member of **Lone Star Logistics and Delivery, LLC**, a Texas Limited Liability Company (the "LLC"), and that the following is a correct representation of a resolution unanimously adopted by the LLC on June 6, 2024 :

"**BE IT RESOLVED:** That in the judgment of the member(s) of the LLC, it is desirable and for the best interests of the LLC, its creditors, and other interested parties, that a petition be filed by the LLC under the provisions of Chapter 11 of the United States Bankruptcy Code; and

BE IT FURTHER RESOLVED: That by unanimous consent of each and every managing member of the LLC and further by the unanimous consent of any additional members of the LLC, the managing member be and he is hereby authorized and directed to take whatever action is necessary, specifically including, but not by way of limitation, the authority to enter into and execute any and all instruments or agreements necessary to secure for the LLC the relief accorded under Chapter 11 of the United States Bankruptcy Code; the sole and full discretion concerning the time of filing of these bankruptcy proceedings to be left to the sole discretion of the managing member.

BE IT FURTHER RESOLVED: That DeMarco-Mitchell, PLLC of Dallas and Plano, Texas, shall be retained as attorneys for the LLC, for the purpose of instituting such proceedings under the Bankruptcy Code and performing such services as counsel for the LLC as the member(s) may deem appropriate and, without limiting the generality of the foregoing, obtaining a successful liquidation of the LLC's assets and/or successful termination of bankruptcy proceedings.



Name: Brian Blackmire

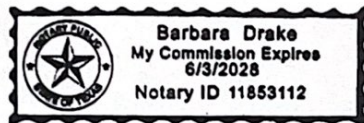
Title: Managing Member

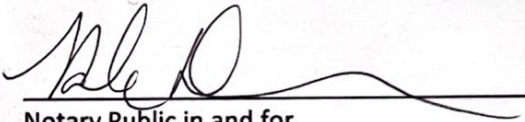
THE STATE OF TEXAS

COUNTY OF COLLIN

BEFORE ME, the undersigned, a Notary Public in and for said State, on this day personally appeared David Blackmire, the Sole Managing Member of Lone Star Logistics and Delivery, LLC, known to be the person whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of said LLC, and that he executed the same as the act of such LLC for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 6th day of June, 2024.





Notary Public in and for
The State of Texas

Fill in this information to identify the case:

Debtor Name Lone Star Logistics and Delivery, LLCUnited States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Prosperity BankChecking account5 6 0 0\$1,859.923.2. RBF Credit UnionChecking account0 4 8 5\$12,196.46**4. Other cash equivalents** (Identify all)

4.1 _____

4.2 _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$14,056.38**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Debtor **Lone Star Logistics and Delivery, LLC** Case number (if known) _____

Name _____

page 2

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
 Name

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 _____

16.2 _____

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	_____	_____	_____
20. Work in progress				
_____	MM / DD / YYYY	_____	_____	_____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	_____	_____	_____
22. Other inventory or supplies				
_____	MM / DD / YYYY	_____	_____	_____

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor

Lone Star Logistics and Delivery, LLC

Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops—either planted or harvested

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

30. Farm machinery and equipment (Other than titled motor vehicles)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No
☐ Yes. Is any of the debtor's property stored at the cooperative?
☐ No
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
2 Dell Laptop Computers	unknown	Estimated current market value	\$600.00
100 Motorola G Power Cell Phones	unknown	Estimated Current Market Value	\$7,500.00
2 computer printers	unknown	Estimated current market value	\$200.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			\$8,300.00
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?			
<input type="checkbox"/> No. Go to Part 9.			
<input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 2022 Chevrolet Silverado / VIN: 3GCPWBEK7NG118519	unknown	NADA	\$39,500.00

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

47.2	2024 Cadillac Escalade Premium Luxury / VIN: <u>1GYS4LKL5RR166376</u>	<u>unknown</u>	<u>NADA</u>	<u>\$90,000.00</u>	
47.3	2021 Bentley Bentayga / VIN: <u>SJAAM2ZV5MC033908</u>	<u>unknown</u>	<u>NADA</u>	<u>\$145,000.00</u>	
47.4	70 Leased Delivery Vans (See Attached Exhibit "A" for Descriptions)	<u>unknown</u>	<u>NADA</u>	<u>unknown</u>	
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
48.1	<u></u>	<u></u>	<u></u>	<u></u>	
48.2	<u></u>	<u></u>	<u></u>	<u></u>	
49.	Aircraft and accessories				
49.1	<u></u>	<u></u>	<u></u>	<u></u>	
49.2	<u></u>	<u></u>	<u></u>	<u></u>	
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				
	<u></u>	<u></u>	<u></u>	<u></u>	
51.	Total of Part 8 Add lines 47 through 50. Copy the total to line 87.			<table border="1"><tr><td>\$274,500.00</td></tr></table>	\$274,500.00
\$274,500.00					
52.	Is a depreciation schedule available for any of the property listed in Part 8?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?				
	<input checked="" type="checkbox"/> No				
	<input type="checkbox"/> Yes				
Part 9: Real property					
54.	Does the debtor own or lease any real property?				
	<input checked="" type="checkbox"/> No. Go to Part 10.				
	<input type="checkbox"/> Yes. Fill in the information below.				
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	
	Current value of debtor's interest				
55.1	<u></u>	<u></u>	<u></u>	<u></u>	
55.2	<u></u>	<u></u>	<u></u>	<u></u>	
55.3	<u></u>	<u></u>	<u></u>	<u></u>	
55.4	<u></u>	<u></u>	<u></u>	<u></u>	

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

55.5 _____

55.6 _____

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description

Net book value of debtor's interest

(Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10**

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No

☐ Yes

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	—	_____	= →	_____
		doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	_____
_____	Tax year _____	_____
_____	Tax year _____	_____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Nature of claim _____

Amount requested _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

Debtor

Lone Star Logistics and Delivery, LLC

Case number (if known) _____

Name

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$14,056.38</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$52,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$346,253.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	_____	
84. Inventory. <i>Copy line 23, Part 5.</i>	_____	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	_____	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$8,300.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$274,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u> </u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	_____	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ _____	
91. Total. <i>Add lines 80 through 90 for each column.....91a.</i>	<u>\$695,609.38</u>	+ 91b. <u> </u>
92. Total of all property on Schedule A/B. <i>Lines 91a + 91b = 92.</i>		<u>\$695,609.38</u>

vin	vehicleName	licensePlateNumber	year	make	model	subModel	LEASING COMPANY	ownershipStartDate	ownershipEndDate	registeredState	serviceTier
1FTBR3K84MK54181	LONE 51 OLD TNE# 7	RB17015	2021	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2021-10-21	2027-05-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834257	LONE 14	MRP9793	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-21	2025-05-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834203	LONE 20	MTJ6357	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-12-05	2025-07-05	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834211	LONE 10	MRP1223	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY8K0A16621	LONE 109 - 5V	NNB3743	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-08-24	2026-03-24	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834223	LONE 15	MRN8204	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-21	2026-06-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834264	LONE 18	MTJ2856	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-11-01	2026-07-01	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834256	LONE 6	MRP7531	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTBR3K2LK4A7440	LONE 24	NBR0172	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-28	2027-01-28	TX - Texas	EXTRA_LARGE_CARGO_VAN
3GCMRVJG7ME579450	LONE 53 OLD TNE# 12	RF87667	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	ELEMENT	2021-12-10	2027-07-10	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTBR3K2LK4A7446	LONE 21	NPJ9715	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-15	2025-12-15	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834237	LONE 16	MRP7528	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-25	2025-05-25	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY2K0A16971	LONE 107 - 5V	NMV9455	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-08-27	2026-03-27	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834744	LONE 23	NPJ9714	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-15	2025-12-15	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834188	LONE 3	MRP7532	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTBR3K2LK4A7462	LONE 25	NBR0172	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-28	2027-01-28	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834181	LONE 5	MRP7526	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834187	LONE 11	MRP7536	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTBR3K86MK54554	LONE 52 OLD TNE# 10	RB17020	2021	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2021-10-21	2027-05-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834239	LONE 17	MRP7533	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-25	2025-05-25	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY7K0A16612	LONE 102 - 5V	NMV9549	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-13	2026-02-13	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834204	LONE 12	MRN8203	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-21	2025-05-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY9K0A16658	LONE 105 - 5V	PGK1644	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-08	2026-02-08	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834195	LONE 1	MRP7527	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834248	LONE 19	MTN4944	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-11-12	2025-06-12	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834749	LONE 26	NBR0171	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-28	2025-12-28	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834198	LONE 4	MRP7534	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTBR3K2LK4A7441	LONE 22	NPJ9713	2020	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van	ELEMENT	2020-05-15	2025-12-15	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834217	LONE 7	MRP1224	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834229	LONE 9	MRP7535	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2026-06-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY3K0A16977	LONE 104 - 5V	NFL7644	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-06	2026-02-06	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834228	LONE 2	MRP7530	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2025-05-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKY0K0A16628	LONE 110 - 5V	NTM8673	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-08-22	2026-03-22	TX - Texas	STEP_VAN_MEDIUM
1F6FSKY3K0A16980	LONE 106 - 5V	NFL7916	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-08	2026-02-08	TX - Texas	STEP_VAN_MEDIUM
1F6FSKY7K0A16643	LONE 108 - 5V	NHC9919	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-13	2026-02-13	TX - Texas	STEP_VAN_MEDIUM
3GCMRVJG9ME571183	LONE 39	RCP6615	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	ELEMENT	2021-11-16	2027-06-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1FTYR3K1M0KK834242	LONE 8	MRP7529	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-16	2026-06-16	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKYXK0A16636	LONE 103 - 5V	NMV9548	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-13	2026-02-13	TX - Texas	STEP_VAN_MEDIUM
1FTYR3K1M0KK834194	LONE 13	MRN9509	2019	Ford	Transit	250 3dr LWB High Roof Extended Cargo Van w/Sliding Passenger Side Door	ELEMENT	2019-10-21	2025-05-21	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKYXK0A16622	LONE 101 - 5V	NMV9454	2019	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	ELEMENT	2020-07-14	2026-02-14	TX - Texas	STEP_VAN_MEDIUM
3GCMRVJG9ME586573	LONE 38	RJN2477	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-11-30	2026-11-30	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKYN7M0A01973	LONE 115 - 5V	PVF1168	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-09	2026-12-09	TX - Texas	STEP_VAN_MEDIUM
1F6FSKYN7M0A01777	LONE 117 - 5V	RXB4573	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-10	2026-12-10	TX - Texas	STEP_VAN_MEDIUM
1F6FSKYN6M0A01785	LONE 118 - 5V	RJN2661	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-10	2026-12-10	TX - Texas	STEP_VAN_MEDIUM
3GCMRVJG8ME586614	LONE 33	RD14425	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-12-03	2026-12-03	TX - Texas	EXTRA_LARGE_CARGO_VAN
3GCMRVJG8ME586984	LONE 34	RTJ3981	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-12-03	2026-12-03	TX - Texas	EXTRA_LARGE_CARGO_VAN
1DDF6P84MKA78558	LONE 30 CDV	RJN2478	2021	Ford	Transit	350 HD 2dr 178 in. WB DRW Cutaway Chassis w/9950 Lb. GVWR	LP / WHEELS	2021-12-11	2026-12-11	TX - Texas	CUSTOM_DELIVERY_VAN_SIXTEEN_FT
7CECHD87XNND00818	LONE 46 EDV	SPF0568	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-12-03	2027-12-03	TX - Texas	ELECTRIC_RPV_MEDIUM
3GCMRVJG9ME586444	LONE 37	RD14426	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-11-30	2026-11-30	TX - Texas	EXTRA_LARGE_CARGO_VAN
1F6FSKYN8M0A01772	LONE 116 - 5V	RJN2663	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-07	2026-12-10	TX - Texas	STEP_VAN_MEDIUM
1F6FSKYN6M0A01639	LONE 113 - 5V	PVX0758	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-07	2026-12-07	TX - Texas	STEP_VAN_MEDIUM
7CECHD871NND00867	LONE 41 EDV	SKN4759	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-09-26	2027-09-26	TX - Texas	ELECTRIC_RPV_MEDIUM
1F6FSKYN4M0A01431	LONE 111-5V	PVX0754	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-07	2026-12-07	TX - Texas	STEP_VAN_MEDIUM
1F6FSKYN3M0A01971	LONE 120-5V	RJN2660	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-10	2026-12-10	TX - Texas	STEP_VAN_MEDIUM
7CECHD870NND01234	LONE 43 EDV	SI56103	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-09-26	2027-09-26	TX - Texas	ELECTRIC_RPV_MEDIUM
1DDF6P84MKA78561	LONE 29 CDV	RJN2479	2021	Ford	Transit	350 HD 2dr 178 in. WB DRW Cutaway Chassis w/9950 Lb. GVWR	LP / WHEELS	2021-12-11	2026-12-11	TX - Texas	CUSTOM_DELIVERY_VAN_SIXTEEN_FT
1F6FSKYN9M0A01960	LONE 114 - 5V	PVX0764	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-07	2026-12-07	TX - Texas	STEP_VAN_MEDIUM
7CECHD871NND01151	LONE 45 EDV	SPF0603	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-12-02	2027-12-02	TX - Texas	ELECTRIC_RPV_MEDIUM
7CECHD878NND002355	LONE 47 EDV	SWR5036	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-12-16	2027-12-16	TX - Texas	ELECTRIC_RPV_MEDIUM
3GCMRVJG9ME586582	LONE 32	RBK7297	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-12-04	2026-12-04	TX - Texas	EXTRA_LARGE_CARGO_VAN
7CECHD870NND01086	LONE 42 EDV	SPF0562	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-09-27	2027-09-27	TX - Texas	ELECTRIC_RPV_MEDIUM
3GCMRVJG8ME586418	LONE 31	RBK1370	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-11-26	2026-11-26	TX - Texas	EXTRA_LARGE_CARGO_VAN
7CECHD873NND02488	LONE 48 EDV	SSZ3683	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-12-22	2027-12-22	TX - Texas	ELECTRIC_RPV_MEDIUM
7CECHD871NND01226	LONE 44 EDV	SI56104	2022	Rivian	EDV 700	2dr Cargo	LP / WHEELS	2022-09-27	2027-09-27	TX - Texas	ELECTRIC_RPV_MEDIUM
3GCMRVJG7ME587320	LONE 35	RJN2476	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-11-30	2026-11-30	TX - Texas	EXTRA_LARGE_CARGO_VAN
1DDF6P84MKA78575	LONE 27 CDV	RJN2480	2021	Ford	Transit	350 HD 2dr 178 in. WB DRW Cutaway Chassis w/9950 Lb. GVWR	LP / WHEELS	2021-12-16	2026-12-16	TX - Texas	CUSTOM_DELIVERY_VAN_SIXTEEN_FT
3GCMRVJG8ME587309	LONE 36	RD14471	2021	Ram	ProMaster	3500 159 WB 3dr High Roof Extended Cargo Van	LP / WHEELS	2021-12-14	2026-12-14	TX - Texas	EXTRA_LARGE_CARGO_VAN
1DDF6P86MKA82238	LONE 28 CDV	RJN2475	2021	Ford	Transit	350 HD 2dr 178 in. WB DRW Cutaway Chassis w/9950 Lb. GVWR	LP / WHEELS	2021-12-16	2026-12-16	TX - Texas	CUSTOM_DELIVERY_VAN_SIXTEEN_FT
1F6FSKYN7M0A01780	LONE 119-5V	RJN2662	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-10	2026-12-10	TX - Texas	STEP_VAN_MEDIUM
1F6FSKYN9M0A02008	LONE 112 - 5V	PVX0759	2021	Ford	Stripped Chassis	4X2 Chassis 178.2-228.2 in. WB	LP / WHEELS	2021-12-07	2026-12-07	TX - Texas	STEP_VAN_MEDIUM

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

2.1 Creditor's name

Ally Financial

Describe debtor's property that is subject to a lien

2021 Bentley Bentayga

\$143,811.86

\$145,000.00

Creditor's mailing address

PO Box 380901

Describe the lien

Purchase Money Lien Perfected by Notation on Certificate of Title

Bloomington, MN 55438

Creditor's email address, if known

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Date debt was incurred 1/19/23

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number 5 8 2 3

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$873,845.93

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
 Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.2 Creditor's name <u>G M Financial</u>	Describe debtor's property that is subject to a lien <u>2024 Cadillac Escalade Premium Luxury</u>	<u>\$122,187.91</u>	<u>\$90,000.00</u>
Creditor's mailing address <u>801 Cherry Street Suite 3600</u> <u>Fort Worth, TX 76102</u>	Describe the lien <u>Purchase Money Lien Perfected by</u> <u>Notation on Certificate of Title</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>2/13/24</u>	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>9 6 8 2</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.3 Creditor's name <u>GM Financial</u>	Describe debtor's property that is subject to a lien <u>2022 Chevrolet Silverado</u>	<u>\$32,266.05</u>	<u>\$39,500.00</u>
Creditor's mailing address <u>801 Cherry Street Suite 3600</u> <u>Fort Worth, TX 76102</u>	Describe the lien <u>Purchase Money Lien Perfected by Notation on Certificate of Title</u>		
Creditor's email address, if known _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <u>12/15/21</u>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <u>6 1 5 5</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1:	Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.4 Creditor's name <u>Headway Capital, LLC</u> Creditor's mailing address <u>Attn: Bankruptcy Notice</u> <u>175 W. Jackson Blvd. Suite 1000</u> <u>Chicago, IL 60604</u> Creditor's email address, if known _____ Date debt was incurred <u>9/19/22</u> Last 4 digits of account number <u>1 4 5 7</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <u>See continuation page.</u> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____ Remarks: Line of Credit	Describe debtor's property that is subject to a lien <u>RBF Credit Union. Prosperity Bank. Amazon.com Receivables. 2 Dell Laptop Computers. 2 computer printers. 100 Motorola G Power Cell Phones</u> Describe the lien <u>Security interest in cash, accounts, inventory, equipment, etc.</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$66,976.60</u>	<u>\$368,609.38</u>

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.5 Creditor's name <u>Highland Hill Capital LLC</u></p> <p>Creditor's mailing address <u>1100 Park Central Blvd. S. Suite 1200</u> <u>Pompano Beach, FL 33064</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>3/6/2024</u></p> <p>Last 4 digits of account number <u>1</u></p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.4</u> </p> <p>Remarks: Merchant Cash Advance and Purchase of Receivables</p>	<p>Describe debtor's property that is subject to a lien <u>RBF Credit Union, Prosperity Bank, Amazon.com Receivables, 2 Dell Laptop Computers, 2 computer printers, 100 Motorola G Power Cell Phones</u></p> <p>Describe the lien <u>Security interest perfected by filing of UCC1 financing statement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	<p><u>\$95,677.35</u></p> <p><u>\$368,609.38</u></p>

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.6 Creditor's name <u>Highland Hill Capital LLC</u></p> <p>Creditor's mailing address <u>1100 Park Central Blvd. S. Suite 1200</u> <u>Pompano Beach, FL 33064</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>3/27/24</u></p> <p>Last 4 digits of account number <u>2</u></p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.4</u> </p> <p>Remarks: Merchant Cash Advance and Purchase of Receivables</p>	<p>Describe debtor's property that is subject to a lien <u>RBF Credit Union, Prosperity Bank, Amazon.com Receivables, 2 Dell Laptop Computers, 2 computer printers, 100 Motorola G Power Cell Phones</u></p> <p>Describe the lien <u>Security interest perfected by filing of UCC1 financing statement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	<p><u>\$94,491.25</u></p> <p><u>\$368,609.38</u></p>

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.7 Creditor's name <u>National Funding, Inc.</u> Creditor's mailing address <u>9530 Towne Centre Drive Suite 120</u> <u>San Diego, CA 92121</u> Creditor's email address, if known _____ Date debt was incurred <u>8/31/23</u> Last 4 digits of account number <u>8</u> <u>6</u> <u>7</u> <u>9</u> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.4</u>	Describe debtor's property that is subject to a lien <u>RBF Credit Union, Prosperity Bank, Amazon.com Receivables, 2 Dell Laptop Computers, 2 computer printers, 100 Motorola G Power Cell Phones</u> Describe the lien <u>Security interest perfected by filing of UCC1 financing statement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$91,874.91</u>	<u>\$368,609.38</u>
Remarks: Business loan agreement secured by current & future assets & receivables			

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page	Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.8 Creditor's name <u>RDM Capital Funding, LLC</u></p> <p>Creditor's mailing address <u>D/B/A FinTap</u> <u>777 Passaic Ave. Suite 375</u> <u>Clifton, NJ 07012</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred <u>3/5/24</u></p> <p>Last 4 digits of account number <u>5</u> <u>5</u> <u>1</u> <u>1</u></p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. _____ _____ <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.4</u> </p>	<p>Describe debtor's property that is subject to a lien <u>Amazon.com Receivables</u></p> <p>Describe the lien <u>Security interest perfected by filing of UCC1 financing statement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes </p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). </p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </p>	<p>\$226,560.00</p> <p>\$346,253.00</p>
<p>Remarks: Merchant Cash Advance and Purchase of Receivables</p>		

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
Name

Part 1: Additional Page

2.4 Creditor's name

Headway Capital, LLC

Specify each creditor, including this creditor, and its relative priority.

For RBF Credit Union: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC; For Prosperity Bank: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC; For Amazon.com Receivables: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC; 5) RDM Capital Funding, LLC; For 2 Dell Laptop Computers: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC; For 2 computer printers: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC; For 100 Motorola G Power Cell Phones: 1) **Headway Capital, LLC**; 2) National Funding, Inc.; 3) Highland Hill Capital LLC; 4) Highland Hill Capital LLC

Debtor Lone Star Logistics and Delivery, LLC

Case number (if known) _____

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Headway Capital, LLC		
C/O National Registered Agents, Inc.		
1999 Bryan Street Suite 900	Line 2. <u>4</u>	_____
Dallas, TX 75201		
David Fogel, PC		
c/o David Fogel, Esq.		
1225 Franklin Ave Ste. 201	Line 2. <u>5</u>	_____
Garden City, NY 11530		
Corporation Service Company, As Rep.		
Po Box 2576	Line 2. <u>5</u>	_____
Springfield, IL 62708		
David Fogel, PC		
c/o David Fogel, Esq.		
1225 Franklin Ave Ste. 201	Line 2. <u>6</u>	_____
Garden City, NY 11530		
Corporation Service Company, As Rep.		
Po Box 2576	Line 2. <u>6</u>	_____
Springfield, IL 62708		
National Funding, Inc.		
4380 La Jolla Village Drive	Line 2. <u>7</u>	_____
San Diego, CA 92122		
National Funding, Inc.		
9820 Towne Centre Drive	Line 2. <u>7</u>	_____
San Diego, CA 92121		
National Funding		
Attn: Jennifer Agriesti		
4380 La Jolla Village Dr.	Line 2. <u>7</u>	_____
San Diego, CA 92122		

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
 Name

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Corporation Service Company, As Rep.		
Po Box 2576	Line 2. <u>8</u>	_____
Springfield, IL 62708		
Advanced Recovery Group		
Attn: Ekrem Hajra	Line 2. <u>8</u>	_____
30 Two Bridges Road Suite 100		
Fairfield, NJ 07004		
AWN&R Commercial Law Group, PLLC		
Attn: Jeffrey Parrella, Esq.	Line 2. <u>8</u>	_____
14 Wall Street, 20th Floor		
New York, NY 10005		

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account

number _____

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) _____

Total claim

Priority amount

2.2

Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account

number _____

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured

claim: 11 U.S.C. § 507(a) _____

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>Amazon Logistics, Inc.</u> <u>Attn: General Counsel</u> <u>Po Box 81226</u> <u>Seattle, WA 98109-5210</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Capital One</u> <u>PO Box 60519</u> <u>City of Industry, CA 91716-0519</u> Date or dates debt was incurred <u>10/21/21</u> Last 4 digits of account number <u>9 2 9 6</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,587.71</u>
3.3	Nonpriority creditor's name and mailing address <u>City of Frisco</u> <u>6101 Frisco Square Blvd.</u> <u>Frisco, TX 75034</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.4	Nonpriority creditor's name and mailing address <u>Comptroller of Public Accounts</u> <u>Austin, TX 78774-0100</u> <u>111 E. 17th Street</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>CSC, As Representative</u> <u>PO Box 2576</u> <u>Springfield, IL 62708</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address <u>Denton County Tax Assessor/Collector</u> <u>1505 E. McKinney Street</u> <u>Denton, TX 76209-4525</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Frisco ISD</u> <u>C/O Perdue, Brandon et al</u> <u>1919 S. Shiloh Road Suite 640, LB 40</u> <u>Garland, TX 75042</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Human Interest, Inc.</u> <u>Attn: William Crabill</u> <u>2675 W. 600 N. Suite 200</u> <u>Lindon, UT 84042</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ <div style="border: 1px dotted black; padding: 2px; margin-top: 5px;"> Remarks: 401k Plan Administrator </div>	As of the petition filing date, the claim is: <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.9	Nonpriority creditor's name and mailing address <u>Internal Revenue Service</u> <u>Central Insolvency Operations</u> <u>PO Box 7346</u> <u>Philadelphia, PA 19101-7346</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.10	Nonpriority creditor's name and mailing address <u>Texas Workforce Commission</u> <u>TEC Building - Bankruptcy</u> <u>101 E 15th St</u> <u>Austin, TX 78778-1442</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.11	Nonpriority creditor's name and mailing address <u>U.S. Securities and Exchange Commission</u> <u>801 Cherry Street Suite 1900, Unit 18</u> <u>Fort Worth, TX 76102</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.12	Nonpriority creditor's name and mailing address <u>United States Attorney's Office</u> <u>110 N. College Avenue Suite 700</u> <u>Tyler, TX 75702-0204</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Notice Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.13 Nonpriority creditor's name and mailing address

United States Trustee

110 North College Ave. Room 300

Tyler, TX 75702

Date or dates debt was incurred _____

Last 4 digits of account number _____

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Notice Only

Is the claim subject to offset?

- ☒ No
☐ Yes

unknown

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<u>Linebarger, Goggan, Blair & Sampson, LLP</u> <u>2777 N Stemmons Fwy Ste 1000</u> <u>Dallas, TX 75207-2328</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____ _____	____ _

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$0.00

5b. Total claims from Part 2

5b. + \$14,587.71

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$14,587.71

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Amazon Logistics Delivery Service Partner Program Agreement</u>	<u>Amazon Logistics, Inc.</u>
		<u>Contract to be ASSUMED</u>	<u>Attn: Director, Amazon Logistics</u>
	State the term remaining	<u>4 months</u>	<u>PO Box 81226</u>
	List the contract number of any government contract		<u>Seattle, WA 98109-5210</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>U.S. Vehicle Use Agreement</u>	<u>Amazon Logistics, Inc.</u>
		<u>Contract to be ASSUMED</u>	<u>Attn: Director, Amazon Logistics</u>
	State the term remaining	<u>2 months</u>	<u>PO Box 81226</u>
	List the contract number of any government contract		<u>Seattle, WA 98109-5210</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Amazon Logistics Delivery Service Partner Program Agreement</u>	<u>Amazon Logistics, Inc.</u>
		<u>Contract to be ASSUMED</u>	<u>Attn: Director, Amazon Logistics</u>
	State the term remaining	<u>15 months</u>	<u>PO Box 81226</u>
	List the contract number of any government contract		<u>Seattle, WA 98109-5210</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Accounting Services</u>	<u>The Tax Planning Pros</u>
		<u>Contract to be REJECTED</u>	<u>5 Cowboys Way</u>
	State the term remaining	<u>Unknown</u>	<u>Frisco, TX 75034</u>
	List the contract number of any government contract		

Debtor Lone Star Logistics and Delivery, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5

State what the contract or lease is for and the nature of the debtor's interest

Lease of Fleet Vans (30 Vans)

Contract to be ASSUMED

Wheels

Formerly Lease Plan USA Inc.

State the term remaining

Various remaining lease terms as detailed in Exhibit A to Debtor's Schedules

PO Box 978763

List the contract number of any government contract

Dallas, TX 75397-8763

2.6

State what the contract or lease is for and the nature of the debtor's interest

Lease of Fleet Vans (40 vans)

Contract to be ASSUMED

Xcelerate

Formerly Element Fleet

State the term remaining

Various remaining lease terms as detailed in Exhibit A to Debtor's Schedules

9350 Excelsior Blvd. Suite 400

List the contract number of any government contract

Hopkins, MN 55343

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLCUnited States Bankruptcy Court for the: Eastern District of Texas
(State)

Case number (If known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Blackmire Realty Inv. Florida, LLC	5211 Spanish Oaks Drive Street Frisco, TX 75034 City State ZIP Code	Highland Hill Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Blackmire, Brian Anthony	5211 Spanish Oaks Street Frisco, TX 75034 City State ZIP Code	G M Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Ally Financial	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Highland Hill Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Highland Hill Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		RDM Capital Funding, LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		National Funding, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Lone Star Logistics and Delivery, LLC Case number (if known) _____
 Name _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
		<u>Capital One</u>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<u>Headway Capital, LLC</u>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6	_____ Street _____ _____ City State ZIP Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____ Chapter 11

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real Property:

Copy line 88 from *Schedule A/B*.....

\$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*.....

\$695,609.38

1c. Total of all property:

Copy line 92 from *Schedule A/B*.....

\$695,609.38

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$873,845.93

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$14,587.71

4. Total liabilities.....

Lines 2 + 3a + 3b

\$888,433.64

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/07/2024

MM/ DD/ YYYY

X

/s/ Brian Anthony Blackmire

Signature of individual signing on behalf of debtor

Brian Anthony Blackmire

Printed name

Director and Owner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$2,207,013.18

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$6,133,067.13

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

☒ Operating a business
☐ Other _____

\$5,655,221.75

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2024 to Filing date
MM/ DD/ YYYY

Auto Insurance Refund

\$60,464.68

For prior year:

From 01/01/2023 to 12/31/2023
MM/ DD/ YYYY MM/ DD/ YYYY

Federal Employee Retention Credit

\$820,069.69

For the year before that:

From 01/01/2022 to 12/31/2022
MM/ DD/ YYYY MM/ DD/ YYYY

Federal Paycheck Protection Plan Funds

\$383,050.29

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1.	Capital One Creditor's name PO Box 60519 Street City of Industry, CA 91716-0519 City State ZIP Code	90 days pre-petition	\$38,240.29	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card Payments
3.2.	Ally Financial Creditor's name PO Box 380901 Street Bloomington, MN 55438 City State ZIP Code	3/6/24 4/8/24 5/7/24	\$9,600.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.3.	Highland Hill Capital LLC Creditor's name 1100 Park Central Blvd. S. Suite 1200 Street Pompano Beach, FL 33064 City State ZIP Code	90 days pre-petition	\$47,857.50	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.4.	RDM Capital Funding, LLC Creditor's name 777 Passaic Ave. Suite 375 Street D/B/A FinTap Clifton, NJ 07012 City State ZIP Code	90 days pre-petition	\$38,125.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.5.	National Funding, Inc. Creditor's name 9530 Towne Centre Drive Suite 120 Street San Diego, CA 92121 City State ZIP Code	90 days pre-petition	\$41,761.35	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____		_____
_____	_____		_____

City State ZIP Code			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name	_____	_____	_____

City State ZIP Code			

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1. _____ Creditor's name	_____	_____	_____
_____	XXXX- _ _ _ _		

City State ZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1.	Case title <u>Highland Hill Capital LLC vs. Lone Star Logistics and Delivery LLC d/b/a Lone Star Logistics and Delivery, Blackmore Realty Investments Florida, LLC and Brian Anthony Blackmore</u>	Nature of case <u>Collections Action</u>	Court or agency's name and address <u>Supreme Court of the State of New York County of Monroe</u> Name <u>99 Exchange Blvd. #545</u> Street <u>Rochester, NY 14614</u> City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>E2024007092</u>			
7.2.	Case title <u>RDM Capital Funding LLC DBA Fintap vs. Lone Star Logistics and Delivery LLC and Brian Blackmore</u>	Nature of case <u>Collections Action</u>	Court or agency's name and address <u>Supreme Court of the State of New York County of Monroe</u> Name <u>99 Exchange Blvd. #545</u> Street <u>Rochester, NY 14614</u> City State ZIP Code	Status of case <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <u>E2024009194</u>			

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address <u>Custodian's name</u> <u>Street</u> <u>City State ZIP Code</u>	Description of the property <u>Case title</u> <u>Case number</u> <u>Date of order or assignment</u>	Value <u>Court name and address</u> <u>Name</u> <u>Street</u> <u>City State ZIP Code</u>
------	---	---	---

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

9.1.

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Elevate Life Church Recipient's name 8500 Teel Parkway Street Frisco, TX 75034 City State ZIP Code	Cash Gift	1/23/23	\$115,828.28
Recipient's relationship to debtor			
None			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
DeMarco Mitchell, PLLC	Attorney's Fee	5/31/2024	\$8,262.00
Address			
500 N. Central Expressway Suite 500 Street			
Plano, TX 75074 City State ZIP Code			
Email or website address			
www.demarcomitchell.com			
Who made the payment, if not debtor?			

11.2.

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Second Wind Consultants	Cash payment	4/25/24	\$5,000.00
Address			
17 New South Street Suite 304			
Street			
Northampton, MA 01060			
CityStateZIP Code			
Email or website address			
https://secondwindconsultants.com			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.

Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<div>Address</div> <div>Street</div> <div>CityStateZIP Code</div> <div>Relationship to debtor</div>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy
14.1. <div>Street</div> <div>CityStateZIP Code</div>	From To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. <div>Facility name</div> <div>Street</div> <div>CityStateZIP Code</div>	<div>Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.</div> <div></div>	<div>How are records kept?</div> <div>Check all that apply:</div> <div><input type="checkbox"/> Electronically</div> <div><input type="checkbox"/> Paper</div>

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☒ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____

Has the plan been terminated?

☐ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____ Street _____ City State ZIP Code	XXXX- ____ - ____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City State ZIP Code			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name			<input type="checkbox"/> No
Street			<input type="checkbox"/> Yes
	Address		
City State ZIP Code			

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.		
Name		EIN: - - - - -
Street		Dates business existed
		From To
City State ZIP Code		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. The Tax Planning Pros	From 12/20/2023 To Present
Name	
6170 Research Road	
Street	
Frisco, TX 75033	
City State ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

Name and address	Dates of service
26b.1.	From To
Name	
Street	
City State ZIP Code	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
26c.1.	
Name	
Street	
City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

**Date of
inventory**

**The dollar amount and basis (cost, market, or
other basis) of each inventory**

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

**Position and nature of any
interest**

% of interest, if any

**Blackmire, Brian
Anthony**

5211 Spanish Oaks Frisco, TX 75034

Owner & Director,

100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name

Address

**Position and nature of any
interest**

**Period during which
position or interest was
held**

From _____
To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1. **Blackmire, Brian Anthony**

Name

\$1,008,962.53

12 month period pre-petition

Salary and performance bonuses

5211 Spanish Oaks

Street

Frisco, TX 75034

CityStateZIP Code

Relationship to debtor

Owner & Director of Debtor

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.2. **Brandii Blackmire**

Name

\$130,000.00

12 month period pre-petition

Annual Salary

5211 Spanish Oaks

Street

Frisco, TX 75034

CityStateZIP Code

Relationship to debtor

Spouse

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
- ☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/07/2024
MM/ DD/ YYYY

X

/s/ Brian Anthony Blackmire

Signature of individual signing on behalf of the debtor

Printed name

Brian Anthony Blackmire

Position or relationship to debtor

Director and Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

Fill in this information to identify the case:

Debtor name Lone Star Logistics and Delivery, LLC

United States Bankruptcy Court for the:

Eastern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Capital One PO Box 60519 City of Industry, CA 91716-0519		Credit Card				\$14,587.71
2	G M Financial 801 Cherry Street Suite 3600 Fort Worth, TX 76102		Purchase Money Lien Perfected by Notation on Certificate of Title		\$122,187.91	\$90,000.00	\$32,187.91
3	RDM Capital Funding, LLC D/B/A FinTap 777 Passaic Ave. Suite 375 Clifton, NJ 07012		Security interest perfected by filing of UCC1 financing statement		\$226,560.00	\$346,253.00	\$215,270.73
4							
5							
6							
7							
8							

Debtor **Lone Star Logistics and Delivery, LLC**
Name

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9							
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20							

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:
Lone Star Logistics and Delivery, LLC

CHAPTER 11

DEBTOR(S)

CASE NO

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Brian Blackmire 5211 Spanish Oaks Frisco, TX 75034	Sole Shareholder		100%

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director and Owner of the Nonpublic Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true
and correct to the best of my information and belief.

Date: 06/07/2024

Signature: /s/ Brian Anthony Blackmire
Brian Anthony Blackmire, Director and Owner

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of Texas

In re Lone Star Logistics and Delivery, LLC

Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept **\$8,262.00**

Prior to the filing of this statement I have received **\$8,262.00**

Balance Due **\$0.00**

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

B2030 (Form 2030) (12/15)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

06/07/2024

Date

/s/ Michael S. Mitchell

Michael S. Mitchell

Signature of Attorney

Bar Number: 00788065

DeMarco Mitchell, PLLC

500 N. Central Expressway Suite 500

Plano, TX 75074

Phone: (972) 578-1400

DeMarco Mitchell, PLLC

Name of law firm

Date: **06/07/2024**

/s/ Brian Anthony Blackmire

Brian Anthony Blackmire

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE: **Lone Star Logistics and Delivery, LLC**

CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date **06/07/2024**

Signature **/s/ Brian Anthony Blackmire**
Brian Anthony Blackmire, Director and Owner

Advanced Recovery Group
Attn: Ekrem Hajra
30 Two Bridges Road Suite 100
Fairfield, NJ 07004

Ally Financial
PO Box 380901
Bloomington, MN 55438

Amazon Logistics, Inc.
Attn: General Counsel
Po Box 81226
Seattle, WA 98109-5210

Amazon Logistics, Inc.
Attn: Director, Amazon Logistics
PO Box 81226
Seattle, WA 98109-5210

AWN&R Commercial Law
Group, PLLC
Attn: Jeffrey Parrella, Esq.
14 Wall Street, 20th Floor
New York, NY 10005

Blackmire Realty Inv. Florida,
LLC
5211 Spanish Oaks Drive
Frisco, TX 75034

Brian Anthony Blackmire
5211 Spanish Oaks
Frisco, TX 75034

Capital One
PO Box 60519
City of Industry, CA 91716-0519

City of Frisco
6101 Frisco Square Blvd.
Frisco, TX 75034

Comptroller of Public
Accounts
Austin, TX 78774-0100
111 E. 17th Street

Corporation Service Company,
As Rep.
Po Box 2576
Springfield, IL 62708

CSC, As Representative
PO Box 2576
Springfield, IL 62708

David Fogel, PC
c/o David Fogel, Esq.
1225 Franklin Ave Ste. 201
Garden City, NY 11530

Davis Wright Tremaine, LLP
Attn: Alex Rivera
920 5th Avenue Suite 3300
Seattle, WA 98104-1610

Denton County Tax
Assessor/Collector
1505 E. McKinney Street
Denton, TX 76209-4525

Frisco ISD
C/O Perdue, Brandon et al
1919 S. Shiloh Road Suite 640, LB 40
Garland, TX 75042

G M Financial
801 Cherry Street Suite 3600
Fort Worth, TX 76102

GM Financial
801 Cherry Street Suite 3600
Fort Worth, TX 76102

Headway Capital, LLC
Attn: Bankruptcy Notice
175 W. Jackson Blvd. Suite 1000
Chicago, IL 60604

Headway Capital, LLC
C/O National Registered Agents, Inc.
1999 Bryan Street Suite 900
Dallas, TX 75201

Highland Hill Capital LLC
1100 Park Central Blvd. S. Suite 1200
Pompano Beach, FL 33064

Human Interest, Inc.
Attn: William Crabill
2675 W. 600 N. Suite 200
Lindon, UT 84042

Internal Revenue Service
Central Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Linebarger, Goggan, Blair &
Sampson, LLP
2777 N Stemmons Fwy Ste 1000
Dallas, TX 75207-2328

National Funding

Attn: Jennifer Agriesti
4380 La Jolla Village Dr.
San Diego, CA 92122

National Funding, Inc.

9530 Towne Centre Drive Suite 120
San Diego, CA 92121

National Funding, Inc.

4380 La Jolla Village Drive
San Diego, CA 92122

National Funding, Inc.

9820 Towne Centre Drive
San Diego, CA 92121

RDM Capital Funding, LLC

D/B/A FinTap
777 Passaic Ave. Suite 375
Clifton, NJ 07012

Texas Workforce Commission

TEC Building - Bankruptcy
101 E 15th St
Austin, TX 78778-1442

The Tax Planning Pros

5 Cowboys Way
Frisco, TX 75034

U.S. Securities and Exchange
Commission

801 Cherry Street Suite 1900, Unit 18
Fort Worth, TX 76102

United States Attorney's
Office
110 N. College Avenue Suite 700
Tyler, TX 75702-0204

United States Trustee
110 North College Ave. Room 300
Tyler, TX 75702

Wheels
Formerly Lease Plan USA Inc.
PO Box 978763
Dallas, TX 75397-8763

Xcelerate
Formerly Element Fleet
9350 Excelsior Blvd. Suite 400
Hopkins, MN 55343